

# Annual IRA Maintenance Fee - Check Deposit Form

Use this form to submit payment of the Annual IRA Maintenance Fee.

## Instructions

1. All checks are to be made payable to Folio Investments, Inc.
  - Include "IRA Fee Deposit" in the memo section of the check.
2. Send us the completed and signed form:

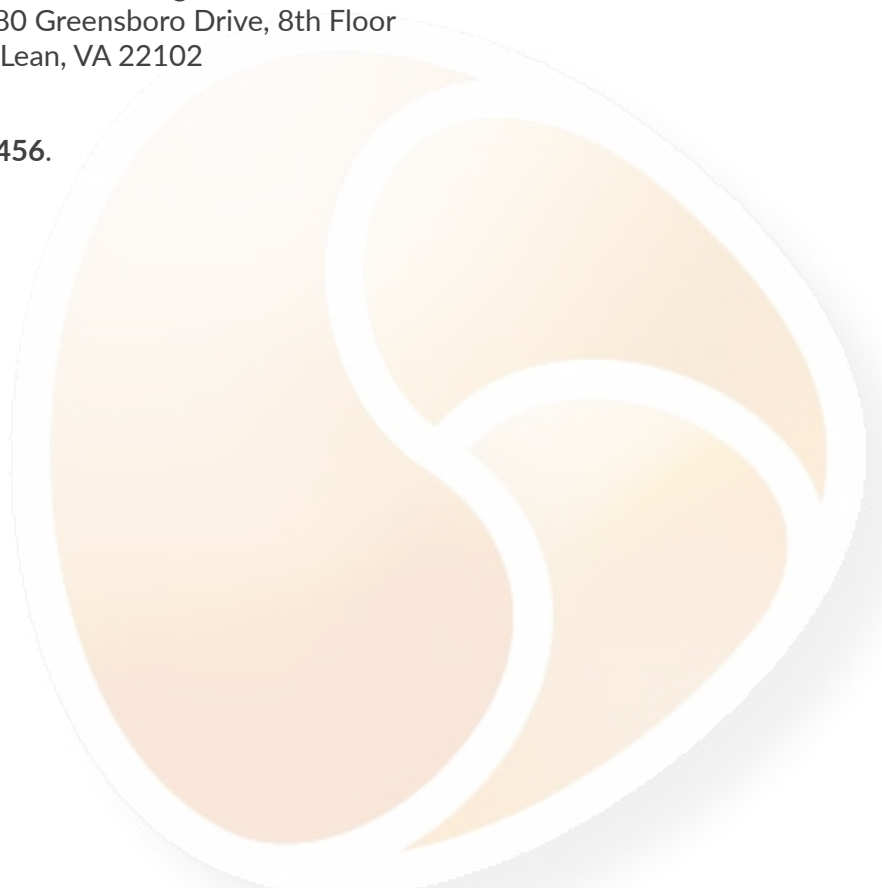
### U.S. Mail

Folio Investments, Inc.  
PO Box 10265  
McLean, VA 22102

### Overnight/Express Mail

Folio Investments, Inc.  
Attn: Cash Management  
8180 Greensboro Drive, 8th Floor  
McLean, VA 22102

If you need assistance, call us at **1-888-485-3456**.



<b>IRA Account Number</b>			
Enclosed is my check in the amount of my annual IRA Maintenance Fee, listed on the Special Services & Fees page, made payable to Folio Investments, Inc. This check should be deposited as payment of my Annual Maintenance Fee and not counted towards my annual contribution limits			
<b>Print Name</b>	First Name	Middle Initial	Last Name
<b>Signature</b>	X		Date (mm/dd/yyyy)

Name Must be Printed and Unaltered

John Smith 0100  
 123 Your Street  
 Your City, State, Zip Code

Date \_\_\_\_\_

Pay to the Order of: \_\_\_\_\_ \$  Dollars

Affix your check here

For \_\_\_\_\_ Signature \_\_\_\_\_

|:123456789| : 0000123456789" . 0100

Routing Number

Account Number